



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 10-8-97	CYNTHIA BLACKSTOCK , daughter, is Executor.	NEEDS/PROBLEMS/COMMENTS:
	Executor's First Account was settled on 2-10-14.	
	At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.	Minute Order 11/18/15: Counsel requests additional time; if the petition is not filed by 1/4/16, then Mr. Knudson and Ms. Blackstock are both ordered to be personally present in court or by CourtCall, and a status report verified by Ms. Blackstock must be filed.
Cont. from 082914, 022515, 030415, 101415, 111815	Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:	1. Need Second Account and/or Final Account or verified written status report pursuant to local rule.
Aff.Sub.Wit.	<ul style="list-style-type: none"> • Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. 	
Verified	<ul style="list-style-type: none"> • Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration. 	
Inventory	<ul style="list-style-type: none"> • The creditor's claims remaining do not exceed \$500 total and counsel is contacting claimants to determine whether the claims remain outstanding or have been satisfied. 	
PTC	<ul style="list-style-type: none"> • The decedent's former spouse, Mickey Manuel, filed a claim alleging payment of property taxes, and a civil action was filed on the rejected claim. Executor filed an answer, but no further proceedings have occurred. 	
Not.Cred.	<ul style="list-style-type: none"> • Within 6-9 months, Executor anticipates being able to obtain a loan or make other arrangements for payment of fees and costs and satisfaction of outstanding claims and distribute the residence on waiver of accounting. 	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	It is respectfully requested that administration of the estate continue and that the court set further status as appropriate.	
		Reviewed by: skc
		Reviewed on: 12/23/15
		Updates:
		Recommendation:
		File 2 - Manuel

		MARIA MAIRENA , Mother and Conservator with bond of \$56,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Minute Order 11/18/15: Matter is continued by the Court for additional review time; Maria Mairena is to be personally present in court or by CourtCall on 1/6/16.
Cont. from 082615, 111815		Account period: 9/18/11 – 4/17/15 Accounting: \$367,309.18 Beginning POH: \$245,823.15 Ending POH: \$2,080.69 (\$1,580.69 cash plus personal property valued at \$500.00.)	Minute Order 8/26/15: Counsel is to file supplemental information at least four days prior to 11/18/15. The Court wants information with regard to who was eating at each of the restaurant meals that exceed \$20, and itemization with regard to bulk expenditures such as Costco.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		A declaration was filed 11/16/15.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		SEE PAGE 2
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		Reviewed by: skc
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		Reviewed on: 12/23/15
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		Recommendation:
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		File 3 – Mairena
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner states the Court may dispense with accountings because this estate is a small estate as defined in Probate Code §2628(a).

Petitioner states the Conservator was authorized to stop mortgage payments on the Conservatee's home on 3/22/10. The home was foreclosed on 12/7/11. The Conservatee now resides in a home owned by her special needs trust and all accountings associated with that home are provided to the Court under the Trust accounting. All attorney fees granted in connection with this conservatorship are being paid out of the trust because of the insufficient funds in the conservatorship estate. Waiver of further accountings will assist in maintaining the trust corpus for the benefit of the Conservatee.

Conservator waives compensation during this account period.

Attorney: \$4,957.50 for 34.3 attorney hours in preparation of this accounting, itemized at Exhibit C. Petitioner was previously represented by Attorney Gary Motsenbocker, and is now represented by Attorney Dean Hiyama, who purchased, Mr. Motsenbocker's practice.

Petitioner requests an order:

1. Approving, allowing and settling the account and report of conservator as filed;
2. Dispensing with future accountings;
3. Releasing the conservator from the requirement of filing a bond in this matter; and
4. Other relief that the Court considers proper.

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding Petitioner's request to dispense accountings and exonerate bond, with reference to Probate Code §2628(a)(3) – All income spent for benefit of Conservatee.

Examiner notes that the Conservatee's income, *exclusive of public benefit payments*, does appear to qualify for dispensing accounts. However, it is difficult to determine from this four-year account what the Conservatee's typical monthly expenses consist of, given the numerous listed payments and disbursements. As noted in review of prior accounts, the disbursements schedule reflects numerous restaurant meals and retail store purchases that are not otherwise explained, as well as expenses related to the home and vehicle not owned by the conservatorship estate.

A declaration was filed 11/16/15. See Declaration for details.

Attorney Rube, Melvin K. (for Administrator Mardell E. Stovall)

**Probate Status Hearing for Failure to File the Inventory and Appraisal and
Failure to File the First Account or Petition for Final Distribution**

DOD: 1/31/1997	MARDELL E. STOVALL , daughter, was appointed Administrator with Full IAEA authority without bond on 1/12/2007 , and Letters issued on that date.	NEEDS/PROBLEMS/COMMENTS: Continued from 9/16/2015. Minute Order states Mr. Rube represents that no other family member is interested in acting as Administrator; he will file a Motion to be Relieved. The Court wants information with regard to the liens versus the current value of the property, and Mr. Rube is to include a report with his petition.
Cont. from 091615	Notice of Status Hearing filed 7/16/2015 set a status hearing on 9/16/2015 for failure to file the inventory and appraisal and failure to file a first account or petition for final distribution.	The following issues from the last hearing remain: 1. <i>Status Report</i> filed 9/3/2015 appears to be presented as a petition for relief, i.e., to be relieved as attorney of record, which would require payment of a filing fee. 2. A <i>Motion to be Relieved as Counsel</i> has not been filed by Attorney Rube. Probate Code § 10953(c) provides if a personal representative dies and no legal representative is appointed for the deceased personal representative, the court may compel the attorney for the deceased personal representative or the attorney of record in the estate proceeding to file an account of the administration of the deceased personal representative.
Aff.Sub.Wit.		
Verified	Status Report of Melvin K. Rube filed 9/3/2015 for the previous status hearing states: <ul style="list-style-type: none"> At the time the petition for letters of administration was granted and letters were issued to Mardell E. Stovall, the estate contained no assets; The purpose of establishing an estate was to allow Mardell Stovall as Administrator of the estate to file petition to determine succession to real property on North Avenue in Fresno, owned by MOSES RANDOLPH at his death but was never probated; Decedent was the sole surviving heir of Moses Randolph; He believes that Mardell Stovall developed cancer subsequent to the issuance of Letters to her on 1/12/2007, and did not want to deal with legal proceedings until after her treatment for the cancer was completed; ~Please see additional page~	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 12/22/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 – Horton

Status Report of Melvin K. Rube filed 9/3/2015, continued:

- On 2/18/2008, he submitted an Inventory and Appraisal and cover letter to Probate Referee **STEVEN DIEBERT** for the purpose of attaching the completed inventory and appraisal to the petition to determine succession that Mardell Stoval was going to file in order to have the real property conveyed to the Estate of Dorothy Horton; for some reason, Steven Diebert did not return the inventory and appraisal (*copy of letter to Mr. Diebert attached*);
- From ~March 2008 through spring 2009, he was dealing with a recurrence of his wife's brain cancer and ultimate death in January 2009 and was not diligent in following up in this case, and he takes full responsibility for this inaction;
- On 7/7/2009, he followed up with Mr. Diebert and submitted another Inventory and Appraisal and cover letter to Mr. Diebert (copy attached), and the inventory and appraisal was immediately completed by Mr. Diebert and returned to his office;
- He prepared the petition to determine succession after receiving the inventory and appraisal from Mr. Diebert, and attempted to contact Mardell Stoval by telephone so that she could sign the petition;
- After numerous attempts to reach Mardell Stoval by telephone, he sent the petition to her and his letter dated 7/29/2009 (copy attached);
- On 8/20/2009, Mardell Stoval, as Administrator of the Estate of Dorothy Horton, filed a petition to determine succession in the Estate of Moses Randolph, Case #09CEPR00689, with an attached inventory and appraisal of the real property (*copy of inventory and appraisal attached*);
- On 10/2/2009, the Court granted the petition to determine succession in Case #09CEPR00689 (copy of order attached); he did not learn until several months later that Mardell Stoval had died;
- On 5/26/2011, he met with **ALEX WILLIAMS**, a child of Decedent Dorothy Horton, and sister of Mardell Stoval, and **CLIFTON FRANKLIN**, grandchild of Decedent Dorothy Horton, and discussed with them that they or someone else had to file a petition to become successor administrator and the estate brought to a close; neither one of them wanted to file, but told him they would get back to him, which they never did;
- On 10/10/2012, he sent a letter to all beneficiaries of the estate explaining one of them needed to become successor administrator and the estate brought to a close (copy of letter attached), and he received no response to that letter;
- He met with Alex Williams on 8/17/2015 in response to a phone call to him on 8/13/2015, and he was not inclined to become successor administrator; he sent another letter to all beneficiaries on 8/17/2015 with a copy of the Notice of Status Hearing [*filed 7/16/2015*]; as of the date of this status report [9/3/2015] he has received no response;
- This case is fraught with complications; the only asset of the estate is the real property on North Avenue in Fresno which is encumbered with unpaid sewer liens and tax defaults and notices of nuisance abatement;
- Since Mardell Stoval survived Dorothy Horton, the interest of Mardell Stoval in the subject real property would have to pass to her estate;
- He is informed that the Estate of Mardell Stoval has never been probated, so an estate for her would have to first be established, which he has no control over;
- He would like to be relieved as attorney of record in this case as the person who retained him, Mardell Stoval, is deceased, and if any one of the beneficiaries of Dorothy Horton requested his representation of them as the successor administrator of this case, he would decline;
- He hereby waives any and all attorney's fees to which he is entitled.

First Amended Second Account and Report of Conservator; Petition for Allowance of Fees to Conservator and Allowance of Attorney Fees

Age: 98	DIANE MOSOLF , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. In the Petition, Petitioner requests payment for her services in the amount of \$1,768.40; however, in the prayer the amount stated is \$1,388.40. Need clarification. 2. The attorney fee request includes billing for 60 hours for "Account Reconciliation" and 40 hours for the preparation of the second account (paralegal time @ \$110/hr.). The Court may require more information as to why the account reconciliation and preparation of the second and final account took so much time for this relatively routine accounting. (Total billing for these two tasks = \$11,000.00). Note: If the Petition is granted, a status hearing will be set as follows: • 06/08/16 at 9:00am in Dept. 303 for filing of the Third Account if a 1 year accounting is due; or • 06/07/17 at 9:00am in Dept. 303 for filing of the Third Account if a 2 year accounting is due
	Account period: 03/01/13 – 04/30/15	
	Accounting: \$1,689,746.77	
	Beginning POH: \$1,185,663.02	
	Ending POH: \$1,348,051.73	
Cont. from	Conservator: \$1,768.40 (88.42 hours @ \$20/hr.)	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney: \$14,185.83 (112.5 paralegal hours @ \$110/hr. and 8.08 attorney hours @ \$250/hr.)	
<input checked="" type="checkbox"/> Verified	Current bond: \$260,745.70	
<input type="checkbox"/> Inventory	(Petitioner states that bond is sufficient for the assets on hand because the Court ordered blocking of certain accounts in lieu of posting a bond)	
<input type="checkbox"/> PTC	Petitioner prays for an Order:	
<input type="checkbox"/> Not.Cred.	1. Approving, allowing and settling the second account; and	
<input checked="" type="checkbox"/> Notice of Hrg	2. Authorizing the conservator and attorney fees and commissions.	
<input checked="" type="checkbox"/> Aff.Mail w/	Court Investigator Jennifer Daniel filed a report on 06/22/15.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/28/15
		Updates:
		Recommendation:
		File 5- Fratis

6 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121**Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)****Probate Status Hearing Termination of proceeding for deceased conservatee**

DOD: 02/22/2014	SHARON SHIELDS , was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers on 02/21/2012. LINDA K. BABCOCK , Step-Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order of 11/18/2015: Counsel requests additional time; no appearance is necessary on 01/06/2016 if the petition is filed at least two court days prior.
Cont. from 100715, 111815		
Aff.Sub.Wit.	Letters issued on 09/10/2012.	
Verified	Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 6 – Johansen

Age: 7	<p>CECILIA RODRIGUEZ, mother was appointed Guardian of the Estate on 10/29/13 with all proceeds (\$40,000.00) to be deposited into a blocked account.</p> <p>On 10/15/13, Guardian filed a Petition for Authority to Expend Money for Support and/or Maintenance and/or Education of Minor.</p> <p>On 04/15/14, the Court granted Guardian's Petition for Authority to Expend Money, etc. allowing Guardian to withdraw \$1,000.00 per month from the blocked account beginning 04/15/14 and continuing for 12 months without further court order. Numerous Status Hearings have been heard on this matter since 04/15/15.</p> <p>Declaration of Cecilia Rodriguez filed 11/18/15 states she currently takes classes on Monday, Wednesday and Friday from 9:00 am to 2:50 pm with a one hour lunch break and on Tuesday and Thursday from 9:00 am to 10:00 am. Attached to this declaration of official transcripts, enrollment verification and current class schedule. The current balance in the blocked account as of 11/17/15 is \$23,134.76. She has used the monies withdrawn per court order to provide comfortable and suitable support and/or education for Christopher Rodriguez, including rent, food and household supplies, utilities and phone, clothing and transportation. She will complete fall 2015 classes on or about December 18, 2015 and will enroll in Spring 2016 courses at Reedley College and complete the remaining classes for certification. She requests that the Court allow her to withdraw \$1,000.00 in December, January and February. These proceeds are needed to be able to continue to care for Christopher and allow her to finish certification at Reedley College.</p> <p>Declaration of Victoria R. Bernhardt Regarding Proof of School Progress filed 12/09/15 attaches copies of Cecilia Rodriguez's Student Education Plan for the fall of 2015, her 2015 fall class schedule, her current grades, and enrollment verification from Reedley College dated 12/02/15 confirming she is currently enrolled taking 9 units. Petitioner requests that the court allow her to continue to withdraw funds of \$1,000.00 for December, January and February as she needs these funds in order to be able to continue to care for her son and finish her certification at Reedley College.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/18/15</u></p>
Cont. from 041515, 071515, 072215, 081215, 111815		
Aff.Sub.Wit.		
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Notice of Hrg		
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CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Declaration of Cecilia Rodriguez filed 7/2/15:

The following expense are incurred monthly for the comfortable and suitable support and/or maintenance and/or education of the minor:

- Rent: \$574.00
- Food and household supplies: \$376.00
- Utilities and telephone: \$140.00
- Clothing: \$25.00
- Child care: \$600.00 (1/2 for Chrystina)
- Transportation: \$620.00 (gas, insurance, and car payment)

Ms. Rodriguez states prior to her husband's death, he was the main provider for the family and always worked. Ms. Rodriguez worked seasonally in field work only and otherwise cared for Christopher. She was pregnant with Chrystina at the time of her husband's death.

She is currently renting an apartment and resides there with Christopher and Chrystina, both of the children from her marriage with her deceased husband. This is in the best interests of Christopher and Chrystina.

This year, she worked a total of 48 hours a week for one month at Sunstall, a solar company. She obtained this position through a temp staffing agency. On Monday 4/27/15, she will start a job at a winery in quality control, where she will earn \$11/hour. She will be employed approx. 3 months, but is hopeful it will transpire into something long term to support herself and her children.

When working, the children are at a daycare, which takes and picks up Christopher from school and watches him before and after school. Chrystina stays there all day. The daycare charges \$30/day for both children.

Ms. Rodriguez states she currently receives transitional food stamps to help feed the children, which will end in August 2015. She is borrowing a vehicle from her cousin to provide transportation to school, doctor, grocery store for the benefit of the children. She pays gas, insurance, car payment. The most recent bank account statement shows cash on hand as of 12/31/14 of \$30,132.54.

Ms. Rodriguez respectfully prays for an order for authorization as guardian of the estate of Christopher Rodriguez to withdraw \$1,000/month without further court order to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez, including but not limited to rent, food, household supplies, utilities and phone, clothing and transportation, until further order of this court, or as the court may deem proper.

Supplemental Declaration of Cecilia Rodriguez filed 07/21/15 lists the college classes she has taken and states that she is currently pursuing a Certificate of Achievement in Office Technology-Medical Administrative Assistant at Reedley College. She has already completed 2 classes and plans to complete the required courses in Spring 2016. The cost is \$46/unit per semester, plus insurance fees of \$19/semester, plus books. She has completed the FAFSA (Fee Application for Federal Student Aid) and she may be eligible for student aid. She states that the \$1,000/month is needed for the next 12 months to allow her to meet the financial obligations of raising two children on her own while she attends school.

DOD: 12/4/11		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
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	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
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	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 12/24/15	
		Updates:	
		Recommendation:	
		File 9- Foin	

Attorney Dale A. De Goede (for Petitioner Earleen Leshner, Executor)

First Account of Executor and Report of Status of Administration; and
Request for Extension of Time to Administer Estate

		NEEDS/PROBLEMS/COMMENTS: CONTINUED TO 2/11/2016 Per Attorney Request
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
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<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 12/22/15
		Updates:
		Recommendation:
		File 10- Leshner

Notice of Motion and Motion to Compel Further Responses to Discovery and Request for Sanctions; Memorandum of Points and Authorities

	<p>CASEY S. ROGERS, Trustee and Respondent, moves for an Order from this Court compelling Petitioner Susan Ford Frantzich to provide further verified responses to Respondent's second set of special interrogatories.</p> <p>In addition, Respondent seeks the imposition of monetary sanctions against Petitioner and/or her counsel in the amount of \$1,795.00 for their misuses of the discovery process.</p> <p>Respondent makes this motion on the grounds that Petitioner did not and has not provided full and complete responses to certain discovery requests. Petitioner has continued in her refusal to properly respond to Respondent's written discovery, despite efforts on the part of Respondent's counsel to meet and confer on the matter.</p> <p>This motion is made pursuant to Probate Code §1000 and CCP §§ 2023.010, 2030.300, and 2031.310.</p> <p>See also Memorandum of Points and Authorities, attached requests, responses, communications.</p> <p>SUSAN FRANTZICH, Beneficiary and Petitioner, filed a Response on 12/22/15. Petitioner states her objections were made in good faith and are well supported by law and requests the Court deny the motion in its entirety. See authority cited in Response.</p> <p>Separate Statement of Discovery Responses in Dispute in Reply to Susan Frantzich's Opposition to Motion was filed 12/29/15 by Casey S. Rogers.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Casey S. Rogers' First Account of the Eugene & Evelyn Ford Family Trust (Survivor's Trust, Marital Trust, Credit Trust) is set for trial on 2/9/16 at 8:30 am in Dept. 303.</p> <p>Pursuant to Minute Order 12/7/15, Susan Frantzich's Amended Petition for Determination of Validity of Trust Amendment has been continued to 2/9/16 at 8:30 am, trailing the contested first account. The trial is limited solely to the First Account.</p>
Aff.Sub.Wit.		
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Notice of Hrg		
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Aff.Pub.		
Sp.Ntc.		
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CI Report		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 12/24/15</p> <p>Updates: 12/29/15</p> <p>Recommendation:</p> <p>File 11A- Ford</p>

DOD: 1/18/14	SANDRA BROWN was appointed Executor with Full IAEA without bond on 3/19/15.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 3/25/15.	
	At the hearing on 3/19/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	<p>Minute Order of 11/18/2015: Mr. Farmer represents that the Inventory and Appraisal is with the referee as of Monday. The Court admonishes parties to be prepared for sanctions and/or removal on 01/06/2016 if the Inventory and Appraisal is not filed. No appearance is necessary however, if it is filed at least two court days prior.</p> <p>Minute Order of 10/21/2015: Counsel represents to the Court that Ms. Brown informed him after the last hearing that she was obtaining new counsel, however Ms. Brown disagrees and states she has left numerous voice messages for Mr. Farmer, further stating that she still wants his representation if he will complete the work. Mr. Farmer states that he has only a draft of the Inventory and Appraisal completed at this time. The Court admonishes that removal could occur if the inventory and appraisal is not filed.</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 102115, 111815		
Aff.Sub.Wit.		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 12 – Robinson

13 Jamie Elizabeth McGlashan (Estate) Case No. 14CEPR00633

Attorney Howk, Robert L (for Craig MacGlashan – Executor)

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution.

DOD: 1/1/14	CRAIG MACGLASHAN , son, was appointed Executor with Limited IAEA authority and without bond on 8/28/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution.
	Letters issued on 8/28/14.	
Cont. from 102115	Minute Order dated 8/20/14 set this status hearing for the filing of the First Account or Petition for Final Distribution.	
Aff.Sub.Wit.	<p>Status Report filed 12/28/2015 states Petitioner was also appointed to serve as Conservator of the Person and Estate of Jamie E. McGlashan, Fresno Superior Court Case No. 10CEPR00285, on 05/24/2010. Letters of Conservatorship were issued on 05/25/2010, and at all time since his appointment, he has been acting as conservator. On 05/28/2015, the Honorable Debra Kazanjian, approved the Amended Order for Approval of Second and Final Account and Report of Conservator of the Person and Estate; Request for Payment of Conservator; and Request for Authorization to Distribute Assets to Administrator of the Estate and named Beneficiaries Probate Section 2620.</p> <p>Executor is still working with the financial institutions to obtain the proper documents to file with the court to close the conservatorship proceedings (Fresno Superior Court Case No. 10CEPR00285). Bank of America still has not provided the necessary information needed to close the conservatorship and the probate proceeding. All the beneficiaries have waived the filing of the accounting. Since the last appearance Mr. MacGlashan has found that one of the IRA accounts, which Farmers said did not have a beneficiary, did in fact list Mr. MacGlashan as a beneficiary. At this time it is uncertain if an amended Final Accounting of the Conservatorship will have to be filed. Therefore, a 90 days extension is requested.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 13 – McGlashan

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administration Attorney for Ordinary and Extraordinary Services Reimbursement of Costs and for Final Distribution

DOD: 8/27/97		<p>JUDY MCADAMS, Administrator with Full IAEA with bond of \$45,000.00, is Petitioner.</p> <p>Account period: 8/27/97 – 9/20/15</p> <p>Accounting: \$100,007.52</p> <p>Beginning POH: \$ 45,000.00</p> <p>Ending POH: \$ 91,176.85</p> <p>Administrator (Statutory): \$4,000.23</p> <p>Attorney (Statutory): \$4,000.23</p> <p>Attorney (Extraordinary): \$700.00 (for attorney and paralegal time in connection with the sale of the real property)</p> <p>Costs (Attorney): \$2,210.13 (filing fees, appraisals, publication, bond premium, certified copies, and expenses in connection with the sale of the real property)</p> <p>Costs (Administrator): \$92.47 (for recorder fees and expenses in connection with the sale of the real property)</p> <p>Costs (Catherine Lilly): \$1,316.41 (for maintenance costs associated with the real property)</p> <p>Closing: \$750.00</p> <p>Distribution pursuant to intestate succession and §13100 Declaration filed by the intestate heirs of the decedent's post-deceased spouse:</p> <p>Judy McAdams: \$17,357.20</p> <p>David Lilly: \$17,357.20</p> <p>Catherine Lilly: \$17,357.19</p> <p>Catherine Lilly (under §13100): \$8,678.60</p> <p>Tamara LaFuente (under §13100): \$8,678.60</p> <p>Kerry Schotten (under §13100): \$8,678.59</p>	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 12/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14- Lilly</p>		

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/10/14	<p>DANIEL TRZEBIATOWSKI, friend, was appointed Executor without bond on 06/17/15.</p> <p>Minute Order from 06/17/15 set this matter for status regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 11/18/15 Minute Order from 11/18/15 states: Counsel reports that the estate consists of insurance proceeds only, which were just recovered by the Executor so additional time is needed. If the Inventory & Appraisal is not filed by 01/04/16, then a status report verified by the Executor is required, and both counsel and client must be personally present in court or by CourtCall on 01/06/16.</p> <p>As of 12/23/15, nothing further has been filed.</p> <p>1. Need Inventory & Appraisal and/or verified status report.</p>
Cont. from 111815		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 12/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – Capet</p>		

Petition for an Order to Confirm Validity of Trust; Confirm Trustee; and Confirm Assets to Revocable Trust

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Matter dismissed per request on 12/28/15
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12/28/15
		Updates:
		Recommendation:
		File 17- Dostinich

Petitioner Leticia Rosa Gonzalez (Pro Per, non-relative)
 Objector Jose Vara, Jr. (Pro Per, father)
 Objector Jolene Mosqueda, (Pro Per, mother)
 Objector Jose Luis Vara, Jr. (Pro Per, brother)
 Objector Chad Strohl (Pro Per, friend)

Petition to Appoint Guardian of the Person

		TEMPORARY EXPIRES 11/19/2015; extended to 1/6/2016	NEEDS/PROBLEMS/COMMENTS:
		LETICIA ROSA GONZALEZ , non- relative, is Petitioner.	1. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or a <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for:
Cont. from 110515		~Please see Petition for details~	
	Aff.Sub.Wit.		<ul style="list-style-type: none"> Jolene Mosqueda, mother; Jose Vara, father. (Note: Proof of <i>Personal Service</i> filed 12/10/2015 shows personal service to Jose Vara, Jr. on 11/27/2015, but it is unclear if this person is the father or brother of the child.)
✓	Verified		
	Inventory		2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for:
	PTC		
	Not.Cred.		<ul style="list-style-type: none"> Jose Vara, paternal grandfather; Ramona Vara, paternal grandmother; Ronnie Mosqueda, maternal grandfather; Renee Johnson, maternal grandmother; Jose Vara, brother, if age 12 or over; Destiny Vara, sibling (age 18).
✓	Notice of Hrg		
	Aff.Mail	X	Reviewed by: LEG Reviewed on: 12/28/15 Updates: Recommendation: File 18 - Vara
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Petitioner Garcia, Rosa Elena (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/24/15	
			Updates:	
			Recommendation:	
			File 19- Lopez, Figueroa	

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/ COMMENTS: Minute Order 11/5/15: The Court dispenses with notice to Reynaldo Reyes Rodriguez, father, unless his whereabouts become known or communication information for him is discovered. Mr. Bezner is ordered to seek any counseling for the minor that might be needed. The Court orders supervised visits only to Ms. Lecourt. For the record, the correct spelling of the minor's name is Joziah. 1. The Court may require updated diligence re: Mr. Rodriguez. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Reynaldo Rodriguez (Paternal Grandfather) - Martina Lemon (Paternal Grandmother) - Jerry Lecourt (Maternal Grandfather)
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 12/28/15
			Updates:
			Recommendation:
			File 20- Rodriguez

Petitioner Anthony Gomez (Pro Per)

Petition to Determine Succession to Real Property

DOD: 3/24/2015	ANTHONY GOMEZ , relationship unstated, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: 1. Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to processing of an order for distribution. 2. Pursuant to Probate Code § 13153, need proof of mailed service of <i>Notice of Hearing</i> for all persons required to be served with notice pursuant to Probate Code § 13152(a)(7), including MATIAS GARCIA, ADUBIJES SOTO, and MARIA DE JESUS GOMEZ RIOS. 3. <i>Petition</i> does not but should state Petitioner's relationship to Decedent, and the basis of Petitioner's standing to bring the instant <i>Petition</i> , given that the Decedent's Will devises the proceeds of the sale of Decedent's real property to other persons. All successors to the Decedent's property must be petitioners in the instant proceeding. <i>Petition</i> states at Item 13 that the specific property interest claimed by the Petitioner in the real property is stated in Attachment 13; however, there is no such attachment. ~Please see additional page~
	40 days since DOD.		
Cont. from	No other proceedings.		
Aff.Sub.Wit.	I & A - Need		
Verified <input checked="" type="checkbox"/> (other persons)			
Inventory <input checked="" type="checkbox"/>			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Will dated 7/14/2006 directs the real property in Sanger be sold, and devises the residue after loan payoff be divided 50% to the family living in the USA and 50% to the family in Mexico (ADUBIJES SOTO , daughter-in-law to give to Decedent's grandchildren, and MARIA DE JESUS GOMEZ RIOS , daughter in Mexico.)		
<input checked="" type="checkbox"/> Aff.Mail W/			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order <input checked="" type="checkbox"/>			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG

Reviewed on: 12/28/15

Updates:

Recommendation:

File 21- Garcia

NEEDS/PROBLEMS/COMMENTS, continued:

4. Copy of Decedent's Will attached to the *Petition* is dated 7/14/2006 at the signature of the Decedent. Only one witness signed the Will, rather than two witnesses as required by Probate Code § 6110. The Notary Public attestation of the witnesses' signature is dated 7/13/2006, one day prior to the date at Decedent's signature. Although the Will is technically not admitted to probate in this proceeding, when the Decedent leaves a Will, a Court order determining the right to succeed to the property under the Will necessarily includes a determination as to the validity of the Will. Court may require *Affidavit of Subscribing Witness* to the Will pursuant to Probate Code § 8220, and/or witness testimony in a signed writing as to the Will execution pursuant to Probate Code § 8224, in order to establish that the Will satisfies the requirements of Probate Code § 6110.
5. Item 9(a)(2)(b) of *Petition* states decedent's spouse is deceased. Item 14 of *Petition* does not include the name and date of death of Decedent's deceased spouse; and does not include the date of death of Decedent's deceased son, **FELICIANO GARCIA**, pursuant to Local Rule 7.1.1(D) which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the *Petition*.
6. Item 9a of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner.
7. Item 9a of the *Petition* is marked at subsection (7) indicating there exists issue of a predeceased child. Item 14 of *Petition* does not include as required the names of the issue of Decedent's predeceased child.
8. *Attachment 11* to the *Petition* does not state the amount (percentage) of the Decedent's interest in the real property as required per Item 11 of the *Petition*.
9. Item 14 of *Petition* does not include as required the names and relationships of all of Decedent's natural children, as mentioned in Decedent's Will: **MATIAS GARCIA**, **CONSUELO GARCIA** (unclear if this person is the same as **CONNIE GARCIA** listed in Item 14), **JUANITA GARCIA PEDRAZA** (unclear if this person is the same as **JANIE GARCIA** listed in Item 14), and **MARIA DE JESUS GOMES RIOS**.
10. Item 14 of *Petition* does not include as required the names and relationships of all persons designated in the will to receive property: **ADUBIJES SOTO**; **MARIA DE JESUS GOMEZ RIOS**; and Decedent's grandchildren in Mexico (names must be specified.)
11. Item 15 of the *Petition* does not but should list all persons named as executor, including alternate executor, **DOLORES GARCIA**, named in Decedent's Will.
12. Item 8 of the *Petition* requires a *Final Inventory and Appraisal* to be attached to the *Petition*. Need *Final Inventory and Appraisal* [Judicial Council form DE-160, 161] pursuant to Probate Code § 13152(b).
13. Need proposed *Order Determining Succession to Real Property* (Judicial Council form DE-315) containing the legal description of the real property and specifying the percentage of the property interest to the distributees.

Petition for Appointment of Successor Trustee

			ERIK S STRUVE , Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The petition does not state the names <u>and addresses</u> of each person entitled to notice pursuant to Probate Code §17201. Need declaration containing this information. 2. Probate Code §15602, requires bond for appointment of a trustee not named in the trust instrument unless all adult beneficiaries waive. According to the petition and the Memorandum of Points and Authorities, beneficiary Courtney Thon has been notified of this petition and objects and has refused to consent to the requested appointment. Therefore, need information regarding the value of the trust in order to determine appropriate bond, or alternatively need waiver of bond by beneficiary Courtney Thon. Reviewed by: skc Reviewed on: 12/28/15 Updates: Recommendation: File 22- Struve
			Petitioner states on or about 11/2/87, the Honorable Eugene Krum signed that certain Judgment approving the First and Final Account and For Final Distribution which established the George Struve Testamentary Trust in 0350103-8 (attached). The first part of the trust regarding Kennedy Ranch has been terminated and is not at issue in these proceedings. The second part of the trust, established under Paragraph F of Section 8, continues in effect. Marva L. Struve, Trustee, has submitted her resignation effective upon appointment of a successor trustee by this Court. Both named successor trustees are deceased; therefore, Petitioner seeks appointment of himself, an adult and a remainder beneficiary, as successor trustee. Marva L. Struve is the current income beneficiary. Upon her death, 2/3 of the trust estate shall be distributed to Erik Struve, 1/6 shall be distributed to Gregory R. Jenney, and 1/6 shall be distributed to Courtney Thon, as issue of Vicki L. Stott. Marva L. Struve and Gregory Jenney both nominate Petitioner and waive bond. Courtney Thon has objected to the petition and is entitled to notice. See also Memorandum of Points and Authorities. Petitioner prays for an order appointing Petitioner as successor trustee of the George Struve Testamentary Trust to serve without bond and with all of the powers and duties of trustee; and for such other and further relief as the court deems just and proper.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Amended Petition to Determine Succession to Real Property

DOD: 8/21/15		LINDA ARREDONDO and DAVID ARREDONDO , Friends, are Petitioners. 40 days since DOD No other proceedings I&A: \$55,000.00 (real property located at 3452 E. Mono Avenue in Fresno) Will dated 3/26/08 (Witnessed 3/26/09) devises the real property to Petitioners. Petitioners request Court determination that the decedent's 100% interest in the real property passes to them as husband and wife.	NEEDS/PROBLEMS/COMMENTS: Note: Pursuant to Probate Code §6110(c)(1), it does not appear to be an issue that the will is dated 3/26/08 and the witness signatures are dated 3/26/09. The will appears to have been originally prepared by Mr. Boyajian and the original was deposited on 11/12/15 to 15CEPR01100. However, because both of the dates are typed rather than handwritten, the Court may require clarification regarding the date of the will. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §13153 to all listed at Attachment 14. 3. Need Order per Local Rule 7.1.1.F.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 12/28/15
Updates:
Recommendation:
File 23- Wells

Petitioner

Villa, Elvira (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator has <u>not</u> advised rights. IF voting rights are affected, need minute order. 1. Need advisement of rights pursuant to Probate Code §1823; Court Investigation pursuant to Probate Code §1826.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report	X		
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/29/15	
			Updates:	
			Recommendation:	
			File 24- Benitez	

25 Albert Gomonet (Estate) Case No. 15CEPR01135**Attorney MCCAIN, MICHELLE N (of Salinas, Ca. for Marietta Gomonet – Petitioner – Spouse)****Petition for Probate of Will and for Letters Testamentary. Authorization to Administer Under the IAEA**

DOD: 08/25/2015	MARIETTA GOMONET , spouse is petitioner and requests appointment as Executor without bond.		NEEDS/PROBLEMS/COMMENTS: 1. Need the original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to any order for distribution being processed for Petitioner. 2. Need copy of the will attached to the Petition pursuant to Probate Code §8002. 3. Need Affidavit of Publication. 4. Need Order. 5. Need Letters. <u>Note:</u> If the petition is granted status hearings will be set as follows: • Wednesday, 05/05/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 03/01/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Full IAEA - ?		
Cont. from	Will dated: 01/28/2005		
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Clovis		
<input checked="" type="checkbox"/> Verified	Publication: Need		
<input type="checkbox"/> Inventory	<u>Estimated value of the Estate:</u>		
<input type="checkbox"/> PTC	Real property - \$600,000.00		
<input type="checkbox"/> Not.Cred.	Probate Referee: Rick Smith		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.	x		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	x		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: LV
Reviewed on: 12/29/2015
Updates:
Recommendation:
File 25- Gomonet

26 Linda Thompson Garrett (Estate) Case No. 15CEPR01171

Petitioner Garrett, Christopher James (Pro Per – Son)

Petition for Letters of Administration. Authorization to Administer Under the IAEA

DOD: 10/13/2015	CHRISTOPHER JAMES GARRETT , son is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Item #5b of the petition is incomplete regarding stepchild or foster child. <u>Note:</u> If the petition is granted status hearings will be set as follows: • Wednesday, 05/05/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 03/01/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Sole heir waives bond.	
Cont. from	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated value of the Estate:	
<input type="checkbox"/> PTC	Personal property - \$292,948.00	
<input type="checkbox"/> Not.Cred.	Real property - \$100,000.00	
<input type="checkbox"/> Notice of Hrg	Total - \$392,948.00	
<input type="checkbox"/> Aff.Mail	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/29/2015
		Updates:
		Recommendation:
		File 26- Garrett

Petitioner Rocha, Monica Letitia (pro per – maternal grandmother)
 Petitioner Rocha, Jarod Edward (pro per – maternal step-grandfather)
 Petitioner Klein, Twyla G (pro per – maternal great grandmother)

Petition for Appointment of Temporary Guardian of the Person

Age: 2	<u>GENERAL HEARING: 02/17/16</u>	NEEDS/PROBLEMS/COMMENTS:
	MONICA ROCHA and JAROD ROCHA, maternal grandmother and step grandfather, and TWYLA KLEIN, paternal great grandmother, are Petitioners.	1. Need UCCJEA.
		2. Need <i>Notice of Hearing</i> .
Cont. from		3. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for Soliel Phariss (mother) – <i>unless diligence is found</i> .
<input type="checkbox"/> Aff.Sub.Wit.	Father: JUSTIN BREITWIESER – <i>Consents and waives notice</i>	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Mother: SOLIEL PHARISS – <i>Declaration of Due Diligence filed 12/15/15 states that her whereabouts are unknown</i>	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Paternal grandfather: UNKNOWN	
<input type="checkbox"/> Aff.Mail	Paternal grandmother: PATTY DOCKWEILER	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Maternal grandfather: JEFFEREY PHARISS	
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen	Sibling: SAGE ORTIZ (6)	
<input checked="" type="checkbox"/> Letters	Petitioners state [see file].	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: JF
<input type="checkbox"/> Status Rpt		Reviewed on: 12/29/15
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 27- Breitwieser

Petition for Appointment of Temporary Guardian of the Person

Jasmine, 13	<u>TEMPORARY GRANTED EX PARTE ON</u>		NEEDS/PROBLEMS/COMMENTS:
Vincent, 10	<u>12/18/15; EXPIRES 01/06/16</u>		
	<u>GENERAL HEARING: 02/22/16</u>		1. Need <i>Notice of Hearing</i> .
	RAY RAMOS, JR., step-father, is Petitioner.		
Cont. from	Father (Jasmine): MANUEL VALDEZ SANDOVAL		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:
Aff.Sub.Wit.	Father (Vincent): MONTY VILLEGAS		
✓ Verified	Mother: JOANNA RODRIGUEZ RAMOS – deceased		a. Jasmine Sandoval (minor)
Inventory	Paternal grandparents (all): UNKNOWN		b. Manuel Valdez Sandoval (Jasmine's father)
PTC	Maternal grandfather: JESSE RODRIGUEZ		c. Monty Villegas (Vincent's father)
Not.Cred.	Maternal grandmother: DIANA STICE		
Notice of Hrg	X	Petitioner states [see file].	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
Letters	X		
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 12/29/15
Updates:
Recommendation:
File 28- Sandoval & Rodriguez